ADVERTISEMENT



Suominen

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THE ROAD TO FULL POTENTIAL – RIGHTS ISSUE 2026

Suominen has launched a three-year Full Potential Programme to restore profitability. The company estimates that the rights issue will raise gross proceeds of approximately EUR 28 million (assuming that all of the company's 77,121,272 new shares are subscribed for). The major shareholders fully support the offering and have underwritten it in full.

The purpose of the rights issue is to secure financing for the execution of the company's profitability improvement programme, the Full Potential Programme, and to strengthen the company's capital structure. With the proceeds from the rights issue, the company plans, as part of the Full Potential Programme, to make targeted, low-risk investments in areas supported by strong demand outlook and customer relationships. In addition, the company intends to implement structural profitability measures focused on reducing low-margin volumes and cutting fixed costs, and to strengthen the company's capital structure.

Major shareholder support

The company's major shareholders, Ahlstrom Capital B.V. alone, and Etola Group Oy and Oy Etra Invest Ab together, have committed to subscribe for new shares to be issued in the rights issue in proportion to their respective shareholdings.

In addition, Ahlstrom Capital B.V., separately, and Etola Group Oy and Oy Etra Invest Ab, acting jointly, have provided subscription guarantee commitments collectively covering the remainder of the share issue.

Issue size:
up to, EUR million

28

Subscription price:
EUR

0.36

Use of proceeds:

Full Potential Programme and strengthening of capital structure

How to act

As a Suominen shareholder you will receive subscription rights, which will be credited to your book-entry account by 11 June 2026 at the latest. Subscription rights have potential value. To avoid losing this potential value, you are required to take action.

Your options:

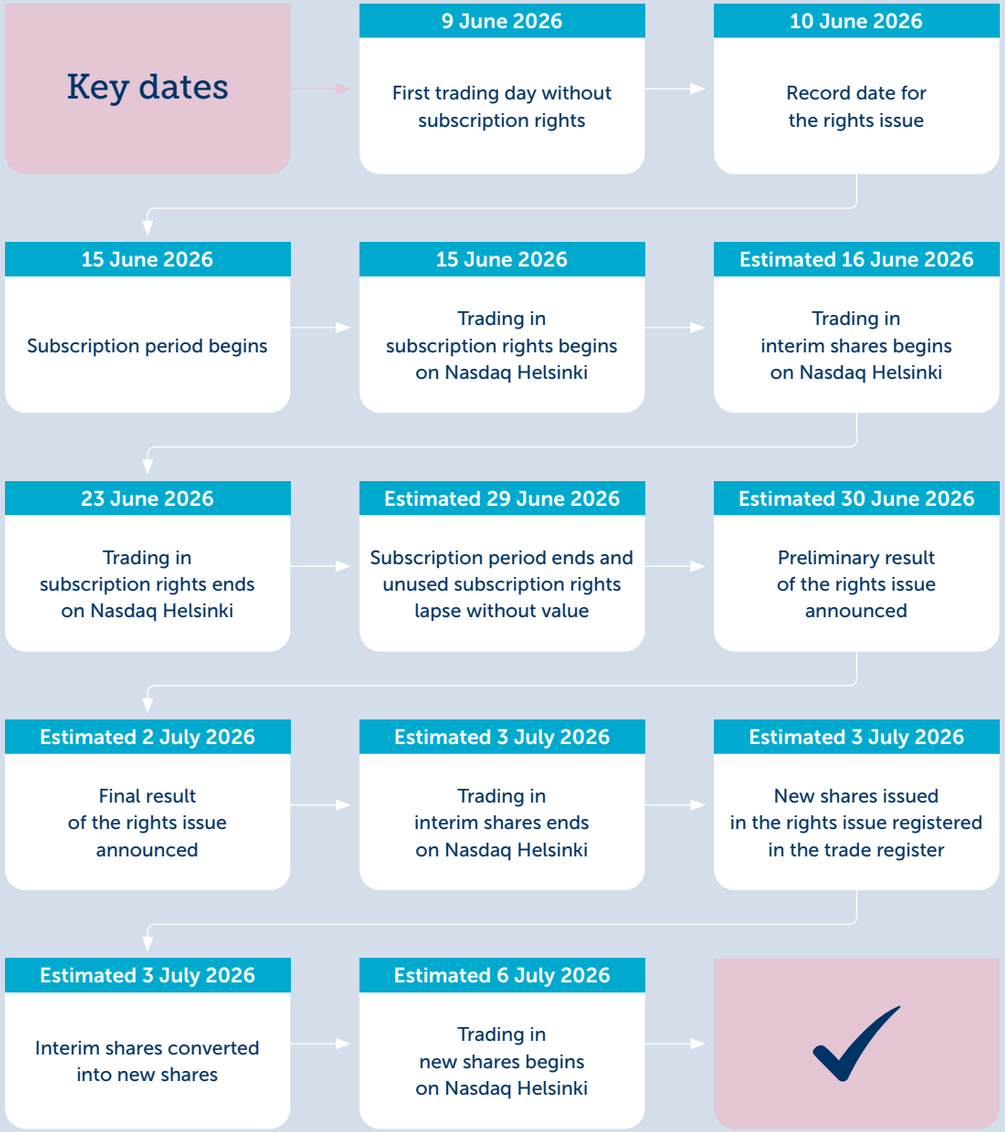
- Use your subscription rights to subscribe for new shares at the subscription price
- Purchase additional subscription rights or sell some or all of your subscription rights on Nasdaq Helsinki between 15 June and 23 June 2026
- If you are not yet a Suominen shareholder, you may purchase subscription rights on Nasdaq Helsinki and use them to subscribe for new shares
- Place a subscription order for new shares that have not been subscribed for in the primary subscription (secondary subscription)

Example of share subscription

You hold 100 Suominen shares.

You receive 100 subscription rights, which entitle you to subscribe for 132 new shares at EUR 0.36 per share, a total of EUR 47.52.

After the rights issue you hold 232 shares.





Right to subscribe for new shares

The new shares are offered for subscription by the company's shareholders in the same proportion as they already hold shares in the company on the record date of the share issue on 10 June 2026.

Each holder of existing shares shall receive one (1) book-entry form subscription right for each one (1) existing share held on the record date.

Each holder of subscription rights is entitled to subscribe for four (4) new shares at the subscription price for each three (3) subscription rights held.

Important: After the subscription period ends, unused subscription rights will lapse without value and without separate notice or compensation. To avoid losing the value of your subscription rights, you must either subscribe for new shares during the subscription period, by 29 June 2026 at the latest, or sell your unused subscription rights before their last trading day, 23 June 2026.

Secondary subscription

If not all new shares are subscribed for in the primary subscription, shareholders and other investors have the right to subscribe for the remaining unsubscribed new shares without subscription rights at the subscription price.

Dilution

The total number of shares in the company is currently 58,259,219. Up to 77,121,272 new shares may be issued in connection with the rights issue.

Shareholders who do not exercise their subscription rights in full or in part will experience dilution in their proportional ownership and voting rights upon the issuance of the new shares, and such dilution may be significant. To avoid dilution, you may either subscribe for new shares during the subscription period or sell your subscription rights before their last trading day, 23 June 2026.

Investors should note that the subscription of new shares, whether with or without subscription rights, is irrevocable and the subscription order cannot be cancelled or amended.

Why a rights issue?

Suominen launched the three-year Full Potential Programme in January 2026, with the first phase focused on resetting profitability. The new operating model was implemented in February 2026 and the new management team has begun executing the transformation.

The rights issue raises capital to accelerate the execution of the programme and strengthen the company's capital structure.

The Full Potential Programme is built around three pillars:

1. Operational performance
Improving the reliability and efficiency of production, strengthening procurement, and developing commercial capabilities.

2. Targeted investments
Precisely defined, low-risk investments in existing production capacity, based on verified customer demand.

3. Structural profitability measures
Reducing low-margin volumes and cutting fixed costs through contract renegotiations and operational optimisation.

Comparable EBITDA 2025, EUR million
12.6

Share of new products of net sales
27%

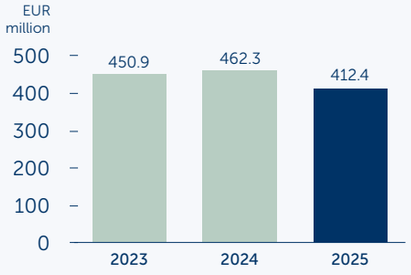
Net sales, EUR million
412.4



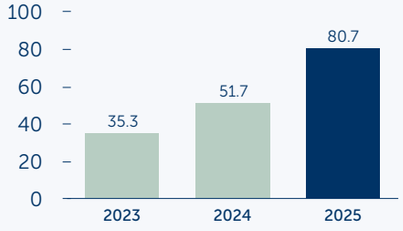
Key figures

FINANCIAL	2025	2024
Net sales, EUR million	412.4	462.3
Comparable EBITDA, EUR million	12.6	17.0
Earnings per share, EUR	-0.21	-0.09
Dividend, EUR	0.00	0.00
Gearing, %	80.7	51.7

Net sales, EUR million



Gearing, %



Our transformation focuses first on resetting profitability, after which we will scale the business

