

NOTICE OF MATURITY DATE EXTENSION

Danske Bank A/S (the Issuer)

IMPORTANT NOTICE TO THE HOLDER(S) of each of the Relevant Series of Notes specified in the Annex (the Relevant Series) issued by the Issuer under the Issuer's Structured Note Programme regarding the extension of the Maturity Date

Reference is made to the Relevant Series. Capitalised terms used and not defined herein shall have the meanings given to them in the relevant Final Terms, Pricing Supplement or the terms and conditions (together the **Conditions**) of each Relevant Series (as applicable). This notice will apply separately and independently to each Relevant Series and should be considered by the holder(s) of each Relevant Series on this basis. References to a Reference Item Condition are to such numbered Reference Item Condition under Reference Item Schedule 2 (Credit-Linked Notes) of the Conditions.

In relation to the Reference Entity Casino Guichard-Perrachon SA, it is possible a Credit Event has occurred and the Credit Derivatives Determinations Committee has received certain questions relating to a possible Credit Event on which it has either not yet made a determination or not yet accepted the question.

The Calculation Agent has therefore determined that the Maturity Date of each Relevant Series will be delayed pursuant to Reference Item Condition 2.7 (Maturity Date Extension in the case of Credit Linked Notes). Based on anticipated Business Days the Postponed Maturity Date is expected to be 1 August 2023.

If a Credit Event Determination Date does occur in relation to the above Reference Entity then Danske Bank A/S will provide a further notice and the timing of redemption of the Notes may differ from the Postponed Maturity Date.

The Issuer and the Calculation Agent reserve all rights to take any further actions in relation to the Relevant Series in accordance with the Conditions, including without limitation to make an adjustment of interest payments due to a Hedge Disruption Event pursuant to Reference Item Condition 2.16 (Amendment of Terms and Conditions).

If you have any questions in relation to this notice please speak to your relevant adviser or Karl Ryden, Derivatives Sales, phone +46 8 56880552 at Danske Bank A/S.

Date of notice: 5 July 2023

Danske Bank A/S as Calculation Agent and Issuer

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ANNEX

Relevant Series

ISIN	<u>Series</u>
SE0010947630	DDBO_SIF_1863
SE0010947556	DDBO_SIF_1842
SE0010947275	DDBO SC6F
SE0010947291	DDBO_SIF_1798
XS1879646526	DDBO FC70
XS1844094372	DDBO FC6D
XS1840602996	DDBO FC6B
XS1856267841	DDBO FC6E
XS1808443250	DDBO FC66
XS1828091527	DDBO FC69
XS1806328594	DDBO FC63
XS1819982882	DDBO FC68
XS1800026939	DDBO FC61