

ILMOITUS LUOTTOVASTUUTAPAHTUMASTA

Viiteyhtiö: Sears Roebuck Acceptance Corp

Danske Bank A/S:n tietoon on tullut viiteyhtiötä koskeva alla mainittujen lainojen ehtojen mukainen luottovastuutapahtuma.

ISDAn (The International Swaps and Derivatives Association, Inc.) Credit Derivatives Determinations Committee on ilmoittanut 17 October 2018, että viiteyhtiön osalta on toteutunut 15 October 2018 luottovastuutapahtuma (Bankruptcy Credit Event).

Luottovastuutapahtuma koskee muun muassa alla mainittuja Danske Bank A/S:n liikkeeseen laskemia joukkolainoja:

ISIN-koodi	Lainan nimi
SE0005497971	DANSKE BANK CC3USHY8LDDBO 21/1-2019 SE0005497971
XS1063859802	DDBO 2867 CDX HY22 CLN 15/7-2019 XS1063859802
XS1066500635	DDBO 2869 POHJOIS-AMERIKA HY 15/7-2019 XS1066500635
XS1078029326	DANSKE BANK DBOS 028 HIGH YIELD 15/7-2019 XS1078029326
XS1085519095	DANSKE BANK DBOS 031 US HIGH YIELD II 15/7-19 XS1085519095
XS1100127569	DDBO 2880 CDX HY22 CLN 15/7-2019 XS1100127569
XS1120658817	DDBO 2886 TAALER.LAATUY USA II PLUS 15/1-2020 XS1120658817
XS1121911199	DDBO 2891 TAALER.LAATUY USA III PLUS 22/1-2020 XS1121911199
XS1118372447	DDBO 2887 YRITYSL. POHJOIS-AMER. USD 15/1-2020 XS1118372447
XS1144877161	DDBO 2902 TAALERIT.USA ALLOK. PLUS USD 15/1-20 XS1144877161
XS1222742253	DDBO 2922 YRITYSL. POHJOIS-AMER. USDII 15/7-20 XS1222742253
XS1299744869	DDBO 2937 TAALERITEHDAS USA HY-KORI 5 15/1-21 XS1299744869
XS1299742574	DDBO 2938 TAALERITEHDAS USA HY-KORI 5 15/1-21 XS1299742574
XS1308641718	DDBO 2947 TAALERITEHDAS USA HY-KORI 5V 15/1-21 XS1308641718
XS1304335372	DDBO 2945 TAALERITEHDAS USA HY-KORI5 15/1-21 B XS1304335372
XS1309433578	DDBO 2948 LUOTTOKORIL. POHJOIS-AM HYII 15/1-21 XS1309433578
FI4000185541	DDBO 2953 LUOTTOKORI POHJOIS-AMERIKA 15/1-21 FI4000185541
XS1347434505	DDBO 2958 POHJOIS-AMERIKA HY III 15/1-2021 XS1347434505
XS1365236436	DDBO FCD US HIGH YIELD 1/2016 B 15/1-2021 XS1365236436
XS1361611723	DDBO 2964 USA HY-KORI 5 V 1/2016 15/1-2021 XS1361611723
XS1364982071	DDBO FCC US HIGH YIELD 1/2016 15/1-2021 XS1364982071
XS1371537009	DDBO FCF USA HY-KORI 5V 1/2016 USD C 15/1-2021 XS1371537009
XS1366248224	DDBO FE13 OSAKETODISTUS ALL WEATHER 15/1-2021 XS1366248224
FI4000197983	DDBO FCG LUOTTOKORI POHJOIS-AMERIKA 4 15/1-21 FI4000197983
FI4000201421	DDBO FC14 LUOTTOKORI POHJOIS-AMERIKA 15/7-21 FI4000201421
SE0008242747	DDBO 2712 9/7-2021 SE0008242747
XS1411403022	DDBO FC1A TAALERI USA HY-KORI 5 V PLUS 15/7-21 XS1411403022
XS1420412279	DDBO FC1C TAALERI USA HY-KORI 5 V B 15/7-2021 XS1420412279
XS1425967848	DDBO FC1D TAALERI USA HY-KORI 5 V C 15/7-2021 XS1425967848
FI4000201587	DDBO FC17 YRITYSLAINA POHJOIS-AMERIKA 15/7-21 FI4000201587
SE0008322176	DDBO GTM 2738 9/7-2021 SE0008322176
FI4000207121	DDBO GTM 2748 KO HU USA 9/7-2021 FI4000207121

FI4000210422 DDBO FC1E LUOTTOKORI POHJOIS-AMERIKK 7 15/7-21 FI4000210422
FI4000210497 DDBO FC1F VAIHTOEHTORAHASTOT YHDISTELM 15/7-21 FI4000210497
FI4000210901 DDBO FC21 LUOTTOKORI POHJOISAMERIKKA 8 15/7-21 FI4000210901
SE0008732184 DDBO EPB 1651 9/7-2021 SE0008732184
XS1527577271 DDBO FC31 15/1-2022 XS1527577271
SE0009190945 DDBO SC2D 12/1-2022 SE0009190945
XS1523925243 DDBO FC2D 15/1-2022 XS1523925243
SE0009345754 DDBO GTM 2903 20/1-2022 SE0009345754
SE0009606544 DDBO GTM 2991 20/1-2022 SE0009606544
XS1617003477 DDBO FC41 15/7-22 XS1617003477
XS1611008977 DDBO FC40 15/7-22 XS1611008977
XS1611020832 DDBO FC3F 15/7-22 XS1611020832
XS1619997684 DDBO FC43 15/7-22 XS1619997684
XS1629681575 DDBO FC49 15/7-2022 XS1629681575
FI4000273479 DDBO FE87 15/7-2022 FI4000273479
XS1677024223 DDBO FC4E 15/7-2022 XS1677024223
XS1674667701 DDBO FC4D 15/7-2022 XS1674667701
FI4000282223 DDBO FE8C 15/1-2023 FI4000282223
XS1721422142 DDBO FC55 15/1-2023 XS1721422142
XS1715381494 DDBO FC54 15/1-2023 XS1715381494
XS1715381650 DDBO FC53 15/1-2023 XS1715381650
XS1724373110 DDBO FC56 15/1-2023 XS1724373110
XS1706364491 DDBO FC50 13/1-2023 XS1706364491
SE0010414862 DDBO SI 1688 20/1-2023 SE0010414862
SE0010415000 DDBO SC66 10/1-2023 SE0010415000
XS1774115668 DDBO FC5C 15/1-2023 XS1774115668
XS1773692170 DDBO FC5B 15/1-2023 XS1773692170
XS1787259982 DDBO FC5E 15/1-2023 XS1787259982
SE0010415216 DDBO SC6C 15/1-2023 SE0010415216
XS1777872307 DDBO FC5D 15/1-2023 XS1777872307
XS1792116375 DDBO FC5F 15/1-2023 XS1792116375
XS1806329725 DDBO FC64 15/7-2023 XS1806329725
XS1816215831 DDBO FC67 15/7-2023 XS1816215831
SE0010947408 DDBO SIF 1808 9/7-2023 SE0010947408
FI4000322243 DDBO GTM 3418 10/7-2023 FI4000322243
SE0010947531 DDBO SIF 1843 9/7-2023 SE0010947531
XS1868531218 DDBO FC6F 15/7-2023 XS1868531218
FI4000349477 DDBO FC72 15/1-2024 FI4000349477
XS1890139493 DDBO FC71 15/1-2024 XS1890139493
SE0010947622 DDBO SIF 1864 9/7-2023 SE0010947622
DANSKE BANK A/S